The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

| OMB APPROVAL | | | |
|--------------------------|-----------|--|--|
| OMB Number: | 3235-0076 | | |
| Estimated average burden | | | |
| hours per response: | 4.00 | | |

hours per response:

| 1. Issuer's Identity | | | | |
|--|------------------------|------------------|---------------------------|--|
| CIK (Filer ID Number) | Previous Names | None | Entity Type | |
| 0001646188 | ZEV VENTUR | ES INC. | X Corporation | |
| Name of Issuer | Zev Ventures In | nc. | Limited Partnership | |
| Ondas Holdings Inc. | Zev Ventures | | | |
| Jurisdiction of Incorporation/Organ | nization Incorporated | | Limited Liability Company | |
| NEVADA | | | General Partnership | |
| Year of Incorporation/Organization | า | | Business Trust | |
| X Over Five Years Ago | | | Other (Specify) | |
| Within Last Five Years (Specification) | v Year) | | | |
| H | , , | | | |
| Yet to Be Formed | | | | |
| 2. Principal Place of Business a | nd Contact Information | | | |
| Name of Issuer | | | | |
| Ondas Holdings Inc. | | | | |
| Street Address 1 | | Street Address 2 | | |
| 411 WAVERLEY OAKS ROAD | | SUITE 114 | | |
| City | State/Province/Country | ZIP/PostalCode | Phone Number of Issuer | |
| WALTHAM | MASSACHUSETTS | 02452 | +1 (888) 350-9994 | |
| 3. Related Persons | | | | |
| Last Name | First Name | | Middle Name | |
| Brock | Eric | | A. | |
| Street Address 1 | Street Address 2 | | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | | |
| City | State/Province/Cou | ntry | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | | 02452 | |
| Relationship: X Executive Officer | X Director Promoter | | | |
| Clarification of Response (if Neces | ssary): | | | |
| Last Name | First Name | | Middle Name | |
| REISFIELD | DEREK | | | |
| Street Address 1 | Street Address 2 | | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | | |
| City | State/Province/Cou | ntry | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | | 02452 | |
| Relationship: X Executive Officer | X Director Promoter | | | |
| Clarification of Response (if Neces | ssary): | | | |
| Last Name | First Name | | Middle Name | |
| BUSHEY | THOMAS | | | |
| Street Address 1 | Street Address 2 | | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | | |
| City | State/Province/Cour | ntry | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | | 02452 | |
| Relationship: Executive Officer | X Director Promoter | | | |
| Clarification of Response (if Neces | ssary): | | | |

| Last Name | First Name | Middle Name | |
|--|------------------------|----------------|--|
| COHEN | RICHARD | | |
| Street Address 1 | Street Address 2 | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | |
| City | State/Province/Country | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | 02452 | |
| Relationship: Executive Officer X Dir | rector Promoter | | |
| Clarification of Response (if Necessary) | : | | |
| Last Name | First Name | Middle Name | |
| SEIDL | RANDALL | | |
| Street Address 1 | Street Address 2 | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | |
| City | State/Province/Country | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | 02452 | |
| Relationship: Executive Officer X Dir | rector Promoter | | |
| Clarification of Response (if Necessary) | : | | |
| Last Name | First Name | Middle Name | |
| SILVERMAN | RICHARD | | |
| Street Address 1 | Street Address 2 | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | |
| City | State/Province/Country | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | 02452 | |
| Relationship: Executive Officer X Dir | rector Promoter | | |
| Clarification of Response (if Necessary) | : | | |
| Last Name | First Name | Middle Name | |
| SOOD | JASPREET | | |
| Street Address 1 | Street Address 2 | | |
| 411 WAVERLEY OAKS ROAD | SUITE 114 | | |
| City | State/Province/Country | ZIP/PostalCode | |
| WALTHAM | MASSACHUSETTS | 02452 | |
| Relationship: Executive Officer X Dir | rector Promoter | | |
| Clarification of Response (if Necessary) | : | | |

4. Industry Group

| Agriculture | Health Care | Retailing | |
|---|---------------------------------------|-----------------------------|--|
| Banking & Financial Services | Biotechnology | Restaurants | |
| Commercial Banking | Health Insurance | Technology | |
| Insurance | Hospitals & Physicians | Computers | |
| Investing | | | |
| Investment Banking | Pharmaceuticals | Telecommunications | |
| Pooled Investment Fund | Other Health Care | Other Technology | |
| Is the issuer registered as an investment company under | Manufacturing | Travel | |
| the Investment Company | Real Estate | Airlines & Airports | |
| Act of 1940? | Commercial | Lodging & Conventions | |
| ☐Yes ☐No | Construction | Tourism & Travel Services | |
| ☐ Other Banking & Financial Services | REITS & Finance | Other Travel | |
| Business Services Energy | Residential | X Other | |
| Coal Mining | Other Real Estate | | |
| | П | | |
| ☐ Electric Utilities | | | |
| Energy Conservation | | | |
| Environmental Services | | | |
| Oil & Gas | | | |
| Other Energy | | | |
| | | | |
| 5. Issuer Size | | | |
| Revenue Range OR | Aggregate Net | Asset Value Range | |
| No Revenues | | e Net Asset Value | |
| \$1 - \$1,000,000 | \$1 - \$5,000,0 | 000 | |
| \$1,000,001 - \$5,000,000 | \$5,000,001 - | \$25,000,000 | |
| \$5,000,001 - \$25,000,000 | | | |
| \$25,000,001 - \$100,000,000 | <u> </u> | - \$100,000,000 | |
| Over \$100,000,000 | over \$100,000,000 Over \$100,000,000 | | |
| X Decline to Disclose | Decline to Disclose | | |
| Not Applicable Not Applicable | | | |
| 6. Federal Exemption(s) and Exclusion(s) | Claimed (select all that app | oly) | |
| | □ Investmen | at Company Act Coation 2(a) | |
| | | nt Company Act Section 3(c) | |
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Section 3 | | |
| Rule 504 (b)(1)(i) | Section 3 | (c)(2) Section 3(c)(10) | |
| Rule 504 (b)(1)(ii) | Section 3 | (c)(3) Section 3(c)(11) | |
| Rule 504 (b)(1)(iii) | Section 3 | (c)(4) Section 3(c)(12) | |
| X Rule 506(b) Rule 506(c) | Section 3 | (c)(5) Section 3(c)(13) | |
| Securities Act Section 4(a)(5) | Section 3 | | |
| | | _ | |
| | Section 3 | (C)(/) | |
| 7. Type of Filing | | | |
| New Notice Date of First Sale 2023-08-11 | First Sale Yet to Occur | | |
| X Amendment | | | |
| 8. Duration of Offering | | | |

| Does the Issuer intend this offering to last more than one year? | s X No |
|--|---|
| 9. Type(s) of Securities Offered (select all that apply) | |
| Equity | Pooled Investment Fund Interests |
| Debt | Tenant-in-Common Securities |
| X Option, Warrant or Other Right to Acquire Another Security | Mineral Property Securities |
| Security to be Acquired Upon Exercise of Option, Warrant or Other R Acquire Security | Right to Other (describe) |
| 10. Business Combination Transaction | |
| Is this offering being made in connection with a business combination to rexchange offer? | ransaction, such as a merger, acquisition Yes X No |
| Clarification of Response (if Necessary): | |
| 11. Minimum Investment | |
| Minimum investment accepted from any outside investor \$0 USD | |
| 12. Sales Compensation | |
| Recipient | Recipient CRD Number X None |
| (Associated) Broker or Dealer X None | (Associated) Broker or Dealer CRD Number $\overline{\mathbf{X}}$ None |
| Street Address 1 | Street Address 2 |
| State(s) of Solicitation (select all that apply) | State/Province/Country ZIP/Postal Code |
| Check "All States" or check individual States | Foreign/non-US |
| 13. Offering and Sales Amounts | |
| Total Offering Amount \$3,491,483 USD or Indefinite | |
| Total Amount Sold \$3,491,483 USD | |
| Total Remaining to be Sold \$0 USD or Indefinite | |
| Clarification of Response (if Necessary): | |
| Includes warrants exercisable for 2,374,208 shares of Issuer's common stock. | |
| 14. Investors | |
| ☐ such non-accredited investors who already have invested in the offe | ons who do not qualify as accredited investors, and enter the number of ering. ee sold to persons who do not qualify as accredited investors, enter the |
| 15. Sales Commissions & Finder's Fees Expenses | |
| Provide separately the amounts of sales commissions and finders fees check the box next to the amount. | expenses, if any. If the amount of an expenditure is not known, provide an estimate and |
| Sales Commissions \$0 USD Estimate | |
| Finders' Fees \$0 USD Estimate | |
| Clarification of Response (if Necessary): | |
| 16. Use of Proceeds | |
| | or is proposed to be used for payments to any of the persons required to be named as f the amount is unknown, provide an estimate and check the box next to the amount. |
| \$0 USD Estimate | |
| Clarification of Response (if Necessary): | |
| Signature and Submission | |
| Please verify the information you have entered and review the Tern notice. | ns of Submission below before signing and clicking SUBMIT below to file this |

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
 accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|---------------------|----------------|----------------|-------|------------|
| Ondas Holdings Inc. | /s/ Eric Brock | Eric Brock | CEO | 2023-08-17 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud whority.