

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **June 24, 2025**

Ondas Holdings Inc.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of
incorporation)

001-39761

(Commission File Number)

47-2615102

(IRS Employer
Identification No.)

One Marina Park Drive, Suite 1410, Boston, MA 02210

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code **(888) 350-9994**

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common Stock par value \$0.0001	ONDS	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01. Regulation FD Disclosure.

On June 24, 2025, Ondas Holdings Inc. (the "Company") issued an investor fact sheet regarding the Strategic Partnership (as defined below). A copy of the fact sheet is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information furnished pursuant to this Item 7.01, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities under that section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 8.01. Other Events

Also on June 24, 2025, the Company issued a press release announcing that its subsidiary, American Robotics Inc., has entered into a strategic partnership with Mistral Inc., a Maryland-based business development and defense contracting firm (the "Strategic Partnership"). A copy of the press release is attached as Exhibit 99.2 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Fact Sheet, dated June 24, 2025.
99.2	Press Release, dated June 24, 2025.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 24, 2025

ONDAS HOLDINGS INC.

By: /s/ Eric A. Brock
Eric A. Brock
Chief Executive Officer

ONDAS



MISTRAL INC.

STRATEGIC PARTNERSHIP

Accelerating U.S. Defense & Homeland Security Adoption of
Autonomous Drone Technologies

Partnership Overview

Ondas Holdings Inc., through its subsidiary American Robotics, and Mistral Inc., a Maryland-based government contractor and business development firm, have formed a strategic partnership to accelerate the deployment of Ondas' autonomous drone platforms—Iron Drone Raider and Optimus System—across U.S. defense, homeland security, and public safety sectors. Mistral brings over 30 years of experience in federal sales, FMS, and integration, and will lead U.S. business development efforts, leveraging established relationships and contracting pathways to support government adoption.

Parties Involved:

Ondas Holdings Inc. (NASDAQ: ONDS) via subsidiary American Robotics Inc.

Mistral Inc., Maryland-based government contractor and business development firm



Platforms:

Optimus System: FAA-certified, drone-in-a-box platform for persistent ISR, perimeter monitoring, and emergency response

Iron Drone Raider: AI-powered counter-UAS interceptor with GPS-free operation and zero-collateral hard-kill capability

ONDAS

Autonomous Technology Leader

Strategic Edge:

- Combat-ready and deployable
- Fully autonomous, true BVLOS operations from remote command centers
- Integrated "Continuum of Autonomy" combining AI, automation, and mission resilience

Markets:

- Defense, homeland security, public safety, critical infrastructure, smart cities



Trusted Government Channel Partner

Capabilities:

- 30+ years of experience in U.S. government sales, FMS, licensing, and integration
- Deep network across DoD, DHS, DOJ, state and local law enforcement
- Program management, logistics, and compliance expertise

Strategic Role:

- Lead U.S. business development for Optimus and Raider platforms
- Fast-track government adoption via pre-qualified relationships and contracting pathways

Strategic Outcomes

National Security Impact:

- Rapid delivery of aerial security and ISR capabilities to military, law enforcement, and critical infrastructure operators
- Enhanced protection against drone-borne threats and national event vulnerabilities (e.g., World Cup, Olympics)

Business Impact:

- Strengthened position as a next-generation prime contractor for AI-based airspace security and automation
- Accelerated revenue growth and U.S. footprint for Ondas Autonomous Systems

www.ondas.com | www.american-robotics.com | www.mistralinc.com

Forward-Looking Statements

Statements made in this fact sheet that are not statements of historical or current facts are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Our actual results, performance, or achievements could differ materially from those expressed or implied by the forward-looking statements as a result of a number of factors, including the risks discussed in our most recent Annual Report on Form 10-K and in our other filings with the SEC. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise that occur after that date, except as required by law.

Ondas and Mistral Sign Strategic Partnership to Accelerate U.S. Defense and Homeland Security Sales for Autonomous Drone Platforms

Partnership Leverages Mistral's Robust Government Network to Accelerate Deployment of Ondas' AI-Powered Drone Platforms Across Defense and Homeland Security Markets

Iron Drone Raider and Optimus Systems Deliver Mission-Ready Capabilities for Counter-UAS, ISR, and Automated Aerial Response in Complex Operational Environments

BOSTON, MA / June 24, 2025 / Ondas Holdings Inc. (NASDAQ:ONDS) ("Ondas" or the "Company"), a leading provider of private industrial wireless networks and commercial drone and automated data solutions, today announced that its subsidiary, American Robotics Inc., has entered into a strategic partnership with Mistral Inc. ("Mistral"), a Maryland-based business development and defense contracting firm. The agreement focuses on joint marketing, sales, and integration of the Optimus drone system and Iron Drone Raider into the United States defense and homeland security markets.



Under the agreement, Mistral will support American Robotics' business development by opening sales channels through its well-established relationships with U.S. governmental buyers, including federal, state, local law enforcement, military, and homeland security entities. The initial term of the agreement is three years, with an automatic renewal option and a structured success fee model based on realized sales.

"This collaboration with Mistral accelerates and strengthens our commercial strategy in the U.S., enhancing our ability to deliver mission-ready autonomous systems to the homeland security and defense sectors," said Eric Brock, Chairman and CEO of Ondas Holdings. "We are witnessing increased demand for advanced aerial intelligence and counter-drone solutions, and Mistral's deep relationships, experience, and operational know-how make them an ideal partner to scale our footprint in this critical market."

Mistral Inc., based in Bethesda, Maryland, is a recognized provider of defense technology business development, marketing, program management, and logistics services to U.S. government agencies and defense contractors. With over 35 years of experience, Mistral acts as a key intermediary between American Defense and HLS end users and innovative and practical technological solutions. The company specializes in the deployment of cost-effective and practical system solutions, domestic procurement channels, offering expertise in licensing, integration, and compliance across homeland security, military aviation, and land systems sectors.

"At Mistral, we pride ourselves on identifying and accelerating next-generation defense technologies that meet the evolving needs of U.S. government and security stakeholders," said Yoav Binai, Sr. Vice President of Mistral. "The Iron Drone Raider and Optimus systems represent a leap forward in autonomous capabilities—combat-ready, scalable, and built for the missions of tomorrow. We're excited to partner with American Robotics and Ondas to bring these transformative platforms into the hands of U.S. defense and homeland security professionals at a time of urgent demand for aerial security and automation."

"This agreement is aligned with Ondas' strategic roadmap to establish ourselves as a next-generation defense prime contractor, delivering scalable, AI-driven systems for airspace security; intelligence, surveillance, and reconnaissance (ISR); and critical infrastructure protection," said Oshri Lugassy, Co-CEO of Ondas Autonomous Systems.

The agreement marks another step forward in Ondas' broader growth strategy, building on recent international deals. With heightened demand for autonomous, GPS-free interception capabilities and certified drone-in-a-box platforms, Ondas is focused on accelerating adoption through strategic partnerships and domestic expansion.

The Optimus System is a fully autonomous, drone-in-a-box platform designed for persistent aerial data collection, security monitoring, and emergency response. It enables 24/7 remote operations with autonomous battery swapping and payload versatility, ideal for large-scale infrastructure and defense environments. The Iron Drone Raider is a next-generation counter-UAS solution featuring AI-powered, autonomous interceptor drones capable of capturing hostile UAVs with zero collateral damage. Operating independently of GPS or external signals, Raider drones are reusable, rapidly deployable, and designed to protect sensitive airspace under real-world combat and urban threat conditions.

Together, these systems represent the cutting edge of Ondas' "Continuum of Autonomy" approach—combining real-time sensing, AI-based decision making, and full automation to support layered defense and national resilience. The partnership with Mistral is expected to accelerate U.S. adoption of these technologies in a time of evolving aerial threats and growing demand for sovereign, scalable solutions.

About Ondas Holdings Inc.

Ondas Holdings Inc. (Nasdaq: ONDS) is a leading provider of autonomous drone and private wireless solutions through its business units Ondas Autonomous Systems (OAS) and Ondas Networks. Ondas' technologies offer a powerful combination of aerial intelligence and next-generation connectivity to enhance security, operational efficiency, and data-driven decision-making across essential industries.

OAS offers a portfolio of best-in-class AI-driven defense and security drone platforms that are currently deployed globally to protect and secure sensitive locations, populations, and critical infrastructure. Operating via its wholly owned subsidiaries, American Robotics and Airobotics, OAS offers the Optimus System—the first U.S. FAA-certified sUAS for automated aerial security and data capture—and the Iron Drone Raider—an autonomous counter-UAS system designed to neutralize hostile drones.

Ondas Networks provides software-defined wireless broadband technology through its FullMAX platform, based on the IEEE 802.16t standard. This standards-based system delivers high-performance connectivity for mission-critical IoT applications in markets such as rail, utilities, oil and gas, transportation, and government.

For additional information on Ondas Holdings: www.ondas.com, X and LinkedIn

For Ondas Autonomous Systems: LinkedIn

For Airobotics: www.airoboticsdrones.com, X and LinkedIn

For American Robotics: www.american-robotics.com, X and LinkedIn

For Ondas Networks: www.ondasnetworks.com, X and LinkedIn

Forward-Looking Statements

Statements made in this release that are not statements of historical or current facts are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. We caution readers that forward-looking statements are predictions based on our current expectations about future events. These forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict. Our actual results, performance, or achievements could differ materially from those expressed or implied by the forward-looking statements as a result of a number of factors, including the risks discussed under the heading “Risk Factors” discussed under the caption “Item 1A. Risk Factors” in Part I of our most recent Annual Report on Form 10-K or any updates discussed under the caption “Item 1A. Risk Factors” in Part II of our Quarterly Reports on Form 10-Q and in our other filings with the SEC. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise that occur after that date, except as required by law.

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