

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **October 12, 2026**

Ondas Inc.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

001-39761
(Commission File Number)

47-2615102
(IRS Employer
Identification No.)

222 Lakeview Avenue, Suite 800, West Palm Beach, Florida 33401
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code **(888) 657-2377**

N/A
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common Stock par value \$0.0001	ONDS	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01. Regulation FD Disclosure.

On October 12, 2026, Ondas Inc. (the “Company”) issued a fact sheet regarding the formation of Regna AI. A copy of the fact sheet is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Also on October 12, 2026, the Company issued a letter to the Company’s stockholders from Eric Brock, the Company’s Chairman and Chief Executive Officer, regarding the formation of Regna AI (the “Letter”). A copy of the Letter is furnished as Exhibit 99.2 to this Current Report on Form 8-K.

The information furnished pursuant to this Item 7.01, including Exhibits 99.1 and 99.2, shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities under that section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 8.01 Other Events.

Also on October 12, 2026, the Company issued a press release announcing the formation of Regna AI. A copy of the press release is attached as Exhibit 99.3 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Fact Sheet, dated October 12, 2026.
99.2	Letter to Stockholders, dated October 12, 2026.
99.3	Press Release, dated October 12, 2026.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 13, 2026

ONDAS INC.

By: /s/ Eric A. Brock
Eric A. Brock
Chief Executive Officer



NASDAQ: ONDS | NASDAQ: PLTR

 × 

ONDAS AND PALANTIR LAUNCH REGNA AI

The Sovereign AI Layer for Defense. Open-Weight Models Owned and Controlled by Governments and Their Defense Partners.

Regna AI is a new, standalone company built so governments own and control both their AI models and their data. It fine tunes and post-trains open-weight models on sensitive mission data and deploys them inside customer environments on Palantir AIP. Regna AI will serve governments directly, as well as the defense companies that build and operate mission systems for them.

RULE YOUR INTELLIGENCE.

THE DEPLOYMENT DILEMMA

DATA CANNOT ROAM

High-value mission data cannot freely cross security boundaries.

MODELS ARE NOT OWNED

Commercial AI providers own the models they train and can change them at will.

BUILDING IS COSTLY

A model built from scratch can cost hundreds of millions to billions of dollars.

LAUNCH HIGHLIGHTS

New, standalone company launched by Ondas and Palantir

Designed to reach IL4/5 accreditation in weeks through Palantir FedStart

Ondas serves as anchor customer, providing real mission workflows from day one

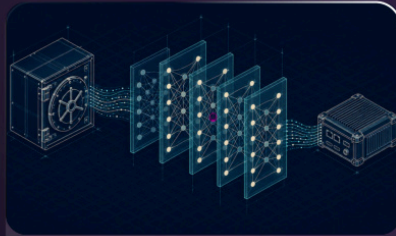
Aligned with America's AI Action Plan support for open-weight models

Addresses a gap: We believe no sovereign AI offering has been purpose-built for defense

Builds on Ondas and Palantir's existing collaboration on SkyWeaver

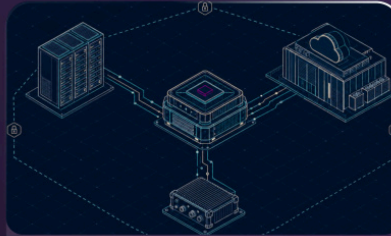
www.regnaai.com | www.ondas.com | www.palantir.com

HOW REGNA AI WORKS



Open-Weight Models Post-Trained on Mission Data

Fine-tuned for each workflow on sensitive mission data and quantized to run on edge hardware.



Palantir AIP, Foundry and Apollo Secure Integration and Deployment

Supports secure data integration, AI orchestration and deployment across cloud, on-premises and edge environments.



Forward-Deployed Engineers Engineers Who Have Run the Mission

Scope each workflow, configure it and drive the model to customer benchmarks.

DATA CANNOT ROAM. Any data. Any compute. Any model. Anywhere.

On Premises

Sovereign Cloud

Edge

Disconnected SCIF



INITIAL FOCUS: ISR

Regna AI's initial focus is intelligence, surveillance and reconnaissance (ISR), the entry point to additional mission areas.

- ® Tasking and Collection
- ® Detect, Classify and Track
- ® Denied, Degraded, Intermittent or Limited Connectivity Environments

STRATEGIC VALUE

Regna AI combines Ondas' expertise in autonomous platforms, physical systems, mission and operational customer relationships with Palantir's capabilities in secure data integration, AI orchestration and deployment. This connects model development to real operational requirements. We believe Regna AI can become a foundational AI platform for the U.S. Department of War, allied governments and the defense and industrial companies that serve them. Beginning with ISR, Regna AI plans to expand into security, critical infrastructure and industrial markets where operators need AI they can own and control.

FORWARD-LOOKING STATEMENTS

www.regnaai.com | www.ondas.com | www.palantir.com

Statements made in this fact sheet that are not statements of historical or current facts are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results, performance, or achievements could differ materially from those expressed or implied by the forward-looking statements as a result of a number of factors, including the risks discussed in Ondas' and Palantir's most recent Annual Report on Form 10-K and in other filings by Ondas and Palantir with the SEC. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise that occur after that date, except as required by law.



October 12, 2026

Fellow Stockholders,

Today, we announced the formation of Regna AI, a new Sovereign AI platform company established in collaboration with Palantir and built on Palantir's Artificial Intelligence Platform (AIP). Initially wholly owned by Ondas, Regna AI is designed to give the U.S. Department of War, allied governments, and the defense and industrial companies that serve them greater control over the AI that supports their missions. We believe Regna AI can become a foundational AI platform for these institutions.

Sovereign AI is becoming a defining requirement for defense. Governments and their defense partners must accelerate the use of AI while protecting sovereign data and operating across security boundaries. Regna AI is intended to remove that tradeoff by enabling organizations to deploy mission-specialized AI models within sovereign environments—without the cost and complexity of building frontier models from scratch—and to retain control over their data, applications, models and mission-critical workflows.

We believe Regna AI can become an important national security capability, creating value for customers, technology partners and Ondas stockholders. Over time, we expect to engage financial partners to support Regna AI's growth as an independent company, creating a significant opportunity for Ondas investors. We see three primary drivers of value:

- First, Regna AI allows Ondas to build on investments we have already made. As the platform gains customers, scales and enters new markets, we believe our ownership in Regna AI will unlock substantial embedded equity value for our stockholders.
- Second, Regna AI is expected to improve Ondas's financial model. Operating expenses related to further development of sovereign AI capabilities are expected to move to Regna AI, reducing Ondas's ongoing investment in this area and accelerating our path to profitability.
- Third, Ondas will continue to benefit from Regna AI's expertise and scaled capabilities. We expect its mission-specialized models, edge processing and autonomous mission orchestration to support further advances in scalable unmanned autonomy across our systems-of-systems portfolio. These capabilities should help our platforms coordinate, adapt and operate more effectively in complex, multi-domain and degraded-connectivity environments.

Palantir will provide model-training infrastructure and support delivery, while Regna AI and Palantir will collaborate on forward-deployed engineering to tailor and adapt capabilities to customer workflows and needs. In response to growing demand for sovereign, mission-specialized AI, Ondas will work with Regna AI and Palantir to scale the platform and support initial customer deployments over the coming months.

Regna AI builds on Ondas and Palantir's existing collaboration on SkyWeaver C4I, an open-architecture capability that integrates layered surveillance from the stratosphere to the tactical edge. By combining embedded agentic AI with edge processing, SkyWeaver provides an operational foundation for Regna AI's mission-specialized models in multi-domain and degraded-connectivity environments. Ondas will serve as Regna AI's initial customer, allowing the platform to be deployed and refined against real operational requirements.



Beginning with Intelligence, Surveillance and Reconnaissance (ISR), Regna AI plans to expand into additional mission areas and into security, critical infrastructure and industrial markets. This creates an opportunity to extend technology and mission expertise developed within Ondas to a broader customer base and to build a scalable platform whose opportunity extends well beyond defense.

Our priorities are clear: execute with discipline, support successful initial deployments, deliver measurable customer outcomes and scale with the right partners. We look forward to keeping you informed as Regna AI advances and as we translate this opportunity into strategic and equity value for Ondas and our stockholders.

Sincerely,

/s/ Eric Brock

Eric Brock

Chairman and Chief Executive Officer
Ondas Inc.

Forward-Looking Statements

Statements made in this document that are not statements of historical or current facts are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. We caution readers that forward-looking statements are predictions based on our current expectations about future events. These forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict. Our actual results, performance, or achievements could differ materially from those expressed or implied by the forward-looking statements as a result of a number of factors, including the risks discussed under the heading “Risk Factors” discussed under the caption “Item 1A. Risk Factors” in Part I of our most recent Annual Report on Form 10-K or any updates discussed under the caption “Item 1A. Risk Factors” in Part II of our Quarterly Reports on Form 10-Q and in our other filings with the SEC. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise that occur after that date, except as required by law.

Ondas Announces Regna AI, Powered by Palantir, to Advance Sovereign AI*Regna AI will bring mission-specialized fine-tuned AI models to governments and enterprises*

WEST PALM BEACH & MIAMI, FL / October 12, 2026 / Ondas Inc. (Nasdaq: ONDS) (“Ondas” or the “Company”), a leading provider of advanced autonomous systems and next-generation defense and security technologies, and Palantir Technologies Inc. (NASDAQ: PLTR) announce the formation of Regna AI. Regna AI is a standalone private company, powered by Palantir and bootstrapped by Ondas that is expected to scale with institutional partners and help customers develop and deploy mission-specialized fine-tuned AI models within their own sovereign environments. Ondas will serve as Regna AI’s first customer, deploying fine-tuned models to run autonomous mission orchestration on the edge. Established to serve the broader market, Regna AI will also partner with governments, businesses, and institutions seeking to bring sovereign AI capabilities to mission-critical operations.



Regna AI’s models will be designed for deployment within customer environments and on edge hardware, including ISR systems such as drones, stratospheric balloons, ground vehicles and surface vessels as well as command-and-control nodes, supporting operations in denied, degraded, intermittent, or limited (DDIL) connectivity conditions. Capabilities will help operators assess evidence, compare options, and propose mission-plan updates for human review and authorization.

“No government should have to build its AI strategy on models or data infrastructure it does not control,” said Eric Brock, Chairman and Chief Executive Officer of Ondas. “Regna AI combines open-weight models, customer-controlled mission data, and Palantir’s operational platform to give defense organizations control over the AI that supports their missions. We believe Regna AI can become a foundational AI platform for the U.S. Department of War, allied governments and the defense and industrial companies that serve them.”

Palantir will provide model-training infrastructure and support delivery, with Regna AI and Palantir collaborating on forward-deployed engineering to tailor and adapt capabilities to customer workflows and needs. In response to growing interest in sovereign, mission-specialized AI, Ondas is seeing significant demand for these capabilities and will work with Regna AI and Palantir to scale the platform and support initial customer deployments over the coming months.

“Sovereign AI, trained on mission knowledge and tradecraft, outperforms frontier models while removing dependence on them,” said Alex Karp, Co-Founder and Chief Executive Officer of Palantir Technologies. “All layers of the stack are owned and controlled by the sovereign institution. Regna AI will put that within reach of institutions that could never justify building a frontier model of their own.”

Regna AI is initially wholly-owned by Ondas, and will build on Ondas and Palantir’s existing collaboration on SkyWeaver C4I, an open-architecture capability that integrates layered surveillance from the stratosphere to the tactical edge. Combining embedded agentic AI with edge processing, the program provides an operational foundation for Regna AI’s mission-specialized models in multi-domain and degraded-connectivity environments.

Sovereign AI is becoming the defining requirement for defense. Governments and their defense partners face a difficult choice between accelerating with AI and protecting sovereign data, because commercial AI providers own the models they train and mission data cannot freely cross security boundaries. Built on Palantir’s AIP, Regna AI will remove that tradeoff without the hundreds of millions to billions of dollars it can cost customers to build a model from scratch. Regna AI launches as America’s AI Action Plan encourages open-source and open-weight models. Beginning with ISR and its foundational work with Ondas, Regna AI plans to expand into additional mission areas and into security, critical infrastructure and industrial markets, extending its opportunity well beyond defense.

About Ondas Inc.

Ondas Inc. (Nasdaq: ONDS) is a leading provider of autonomous systems, robotics, and mission-critical technologies for defense, homeland security, public safety, critical infrastructure, and industrial markets. The Company develops and deploys integrated unmanned and autonomous platforms across air, ground, and stratospheric environments, including autonomous drone systems, counter-UAS technologies, robotic ground systems, advanced unmanned aircraft and propulsion solutions, demining and engineering systems, and integrated sensing and communications technologies designed to support intelligence, surveillance, reconnaissance, security, and operational missions in complex environments. Ondas' solutions are deployed globally by government, defense, and commercial customers to protect infrastructure, borders, transportation networks, personnel, and strategic assets.

For additional information on Ondas Inc., visit www.ondas.com.

About Palantir Technologies, Inc.

Foundational software of tomorrow. Delivered today. Additional information is available at palantir.com.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. We caution readers that forward-looking statements are predictions based on current expectations as well as the beliefs and assumptions of management as of that time with respect to future events. These statements may relate to, but are not limited to, Palantir's expectations regarding the amount and the terms of the contract and the expected benefits of Palantir's software platforms. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified. These forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict. These statements are subject to risks and uncertainties, many of which involve factors or circumstances that are beyond Palantir's or Ondas' control. These risks and uncertainties include the ability to meet the unique needs of customers; the failure of the platforms and systems to satisfy customers or perform as desired; the frequency or severity of any software and implementation errors; the platforms and systems reliability; and customers' ability to modify or terminate contracts. Additional information regarding these and other risks and uncertainties is included in the filings Palantir and/or Ondas makes with the Securities and Exchange Commission from time to time. Except as required by law, neither Palantir nor Ondas undertake any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future developments, or otherwise.

Contacts

IR Contact for Ondas Inc.

888-657-2377
ir@ondas.com

Media Contact for Ondas Inc.

Escalate PR
ondas@escalatepr.com

Preston Grimes
Marketing Manager, Ondas Inc.
preston.grimes@ondas.com

Palantir

Lisa Gordon
media@palantir.com
